

COGNITION HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/010640/06)

Share code: CGN ISIN: ZAE000197042

("the company")

DISTRIBUTION OF ANNUAL REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ("B-BBEE") COMPLIANCE REPORT

Shareholders are advised that:

- the annual report, incorporating a notice convening the annual general meeting of the company ("the AGM"), was distributed to shareholders on 12 October 2023 and is available on the website of the company at www.cgn.co.za. There have been no material changes to the financial information published in the provisional report dated 4 September 2023;
- the AGM will be held at 10:00 am on Friday, 17 November 2023 in the boardroom at Caxton House, 368 Jan Smuts Avenue, Craighall Park, Johannesburg;
- the record date for the purposes of determining which shareholders are entitled to vote at the AGM is Friday, 10 November 2023. Accordingly, the last day to trade in order to be eligible to vote at the AGM is Tuesday, 7 November 2023;
- the company's annual B-BBEE compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act has been published and will be available on the website of the company in due course in accordance with paragraph 16.20(g) and Appendix 1 to section 11 of the JSE Listings Requirements.

By order of the board

Johannesburg
12 October 2023

Sponsor
AcaciaCap Advisors Proprietary Limited
(Registration number 2006/033725/07)